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Jan 22, 2021, 10:53 AM

Just got off zoom with Carlos. [REDACTED] has won the process over [REDACTED] and will be putting in \$45M of a \$60M round. Carlos still working to get [REDACTED] or [REDACTED] in deal either as debt or as additional equity in an expanded round greater than \$60M. Carlos has asked that if we are interested in flexing up beyond \$1M (in the event of a greater than \$60M round) that we give him a heads up and he will work to get us in at a greater number. They are circling Feb 10ish as a closing date and there will be a NYT article to be published around Feb 20 and will include this capital



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at a greater number. They are circling Feb 10ish as a closing date and there will be a NYT article to be published around Feb 20 and will include this capital raise as part of the article.

But we are 100% locked in for the \$1M minimum.

He also asked if there were any names we could include from our LP base as taking part in the round. He mentioned that [REDACTED] and [REDACTED] are examples of celeb types that will be named. It would not matter to him whether or not they are direct investors.

Jan 24, 2021, 1:01 PM

Hey gents. Happy Sunday.



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